



## **APPLICATION TO SERVE AS AN ADVISORY COUNCIL MEMBER OF THE NORTH CAROLINA YOUNG BANKERS**

In 2015, the North Carolina Bankers Association (NCBA) set out to create an opportunity for bankers aged 45 or younger to become more involved in the industry, while also helping to develop the next generation of industry leaders. As a result, the North Carolina Young Bankers (NCYB) was formed with a mission to foster professional development and provide leadership development opportunities for its members, encourage awareness and active engagement in the industry, in addition to promoting financial literacy for North Carolina's youth.

The governing body of the NCYB is the Advisory Council, which is comprised of:

1. The chairman, immediate past chairman, vice-chairman and secretary;
2. At least ten other members consisting of at least one member from each of the five regions of the state (West, East, Triad, Triangle, and Charlotte-Metro).

Members elected to the Advisory Council will serve a two-year term. In the case of a vacancy, the Nominating Committee of the Advisory Council will recommend a member of the NCYB to fill the vacancy based on the applications received. For an applicant to be considered for the Advisory Council, the individual must complete the attached application, be willing to adhere to the Advisory Council Expectations as outlined on the following page and be available to be interviewed by the Nominating Committee.

On behalf of the NCYB membership and the Advisory Council, thank you for allowing your name to be submitted as a possible candidate for the Nominating Committee.



## **Young Bankers Division – Advisory Council Expectations**

The role of each Advisory Council member is vital to the total success of the council. Both active input and participation are key in obtaining Advisory Council objectives and for the success of the NCYB.

### **Purpose**

- Develop and engage bank leaders
- Spearhead financial literacy and volunteer efforts in North Carolina schools and at Camp Challenge
- Recruit and retain members
- Provide input on educational and professional development opportunities
- Assist in advocacy and government relations efforts at both the state and federal levels

### **Expectations of Advisory Council**

- Commit to serving and actively participating in the work of the Advisory Council for the full term of appointment
- Review any relevant material prior to Advisory Council meetings in preparation for contributing and voicing opinions concerning Advisory Council issues
- Attend meetings (at minimum, four of six scheduled meetings per year) and other Advisory Council sponsored events,
- Assist in planning the Young Bankers Annual Conference
- Carry out any Advisory Council assignment made by the chairman
- Share any market information or experiences that will help the Advisory Council make informed decisions



**APPLICATION TO SERVE**

NAME: \_\_\_\_\_

BANK: \_\_\_\_\_

TITLE: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

PHONE #: \_\_\_\_\_ E-MAIL: \_\_\_\_\_

Indicate the position you are seeking based on the location of your bank office, not the bank headquarters:  
Advisory Council Member:      East \_\_\_\_\_      Triangle \_\_\_\_\_      Triad \_\_\_\_\_  
   Charlotte \_\_\_\_\_      West \_\_\_\_\_

Please provide a brief biography. Attach as a separate document if additional space is required.

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Please explain why you are interested in serving as an Advisory Council member of the North Carolina Young Bankers. Attach comments if desired.

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*NOTE: Participation in past events hosted by the North Carolina Young Bankers is not a requirement of serving on the Advisory Council but is weighed heavily.*

*I hereby submit my application to be considered as an Advisory Council member of the North Carolina Young Bankers. I understand the expectations of serving on the Advisory Council as outlined above, and hereby submit my name for consideration to serve.*

\_\_\_\_\_  
*Applicant Signature*

\_\_\_\_\_  
*Date*

*Serving on the Advisory Council of the North Carolina Young Bankers is a commitment of not just the individual board member, but also of the bank in which they are employed. Therefore, a signature of a nominating executive officer from the bank is also required to complete the application. I understand that if our employee is selected to serve on the Advisory Council of the North Carolina Young Bankers, he/she will be eligible to participate.*

\_\_\_\_\_  
*Nominating Officer Signature*

\_\_\_\_\_  
*Date*